

# TECHNICAL NOTES

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## **Review of Information Manual “Riparian Vegetation Management for Pierce’s Disease in North Coast California Vineyards”**

Attached is an information manual titled “Riparian Vegetation Management for Pierce’s Disease in North Coast California Vineyards” by the Pierce’s Disease/Riparian Habitat Workgroup. This information manual was funded by the North Coast Pierce’s Disease Task Force and the USDA Natural Resources Conservation Service EQIP program.

This information manual provides a source of information and background for personnel who are working to control Pierce’s Disease; Moreover, it is an excellent reference on establishing vegetation in riparian areas and determining regulatory requirements.

The information manual can also be viewed or downloaded at <http://www.cnr.berkeley.edu/xylella/north/info.htm>

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**Information Manual:  
Riparian Vegetation Management  
for Pierce's Disease  
in North Coast  
California Vineyards**

By:

The Pierce's Disease/Riparian Habitat Workgroup

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## SECTION I: WHAT'S IN THIS DOCUMENT?

In North Coast California grape growers produce wine grapes along thousands of miles of stream frontage. Because of proximity to the stream, the grower must accept dual roles of farmer and riparian habitat steward. Often the natural and agricultural systems co-exist in relative harmony. But in recent years some streamside growers have faced great economic loss from Pierce's disease, a bacterial disease whose vector, the blue-green sharpshooter, lives part of the year in riparian vegetation.

This manual presents methods to manage the riparian area and reduce numbers of blue-green sharpshooters, and thus the threat of Pierce's disease from that vector. One way to reduce numbers of the insect is to remove certain riparian plants, replacing them with others. But revegetation for Pierce's disease protection is a complex undertaking that can have consequences well beyond the managed area. Improper removal of host plants can damage the riparian habitat and violate the regulations of many resource agencies. This document also describes ways to manage riparian vegetation while protecting fish and wildlife habitat and satisfying regulatory requirements.

Protection of riparian habitat is a very real issue. More than 95% of this habitat has been lost in California, making way for cities, agriculture, mining and other development. The riparian area provides one of the richest habitats for dozens of fish and wildlife species, which depend on it for food and shelter. Many of those species, including salmon, steelhead, and the red-legged frog are threatened or endangered in the North Coast winegrowing region, and many others are rapidly declining. While there are several valid economic reasons for growers to protect riparian habitat—for instance it provides critical stream-bank stabilization and creates a buffer from flooding—the need to protect and conserve what little remains of this natural resource is equally important.

Regulatory issues are also significant. Before a landowner may begin a vegetation management project in the riparian area, the appropriate agencies must approve the project. The primary agency concerned with riparian vegetation management is the California Department of Fish and Game. It is Fish and Game policy to work cooperatively with growers to reduce Pierce's disease and improve the riparian habitat.

This manual is a practical handbook for growers. It will also be helpful to regulators interested in learning more about Pierce's disease and the complex issues growers face in managing their land. Resource professionals who prepare revegetation plans can use this document as a reference.

The manual is organized into the following sections:

- **Section II: Pierce's Disease Background** describes the disease and its symptoms, the causal bacterium and the insects that transmit it to the vine. Section II also briefly mentions methods, other than vegetation management, to reduce Pierce's disease.
- **Section III: Risk Assessment** provides guidance in determining whether Pierce's disease is a serious risk in a given vineyard, and whether vegetation management is the appropriate response.

- **Section IV: Stream Processes and Riparian Habitat** describes the importance of riparian habitat to fish and wildlife, as well as to property values. It also explains some of the complex processes that occur in streams and floodplains.
- **Section V: Vegetation Management** describes how selective plant removal and revegetation with native plants can reduce Pierce's disease, and preserve or improve the quality of riparian habitats.
- **Section VI: Regulatory Agencies** details the requirements of each agency that may have regulatory authority over a Pierce's disease vegetation management project. It describes how to work cooperatively with agency staff in getting plans approved.

## SECTION II: PIERCE'S DISEASE BACKGROUND

Pierce's disease (PD) is a lethal disease of grapevines caused by the bacterium *Xylella fastidiosa*. Diseased vines become non-productive and may die just one or two years after infection. Pierce's disease symptoms first appear in late summer with scorching of leaves and withering of clusters.

In northern California, Pierce's disease normally occurs only in localized areas. It is a complex disease and a number of factors are required for it to develop. These include susceptible grapevine plants, *Xylella fastidiosa* bacteria, alternate host plants for the bacteria, xylem-feeding insects to spread bacteria, and favorable environmental conditions for the bacteria, host plants and insects.

Fortunately, most vineyards do not have all these elements present and are not at risk from Pierce's disease. Riparian corridors, however, often contain all the factors needed for Pierce's disease to develop. When vineyards are planted adjacent to riparian zones, Pierce's disease can develop to epidemic levels.

Understanding the complex nature of Pierce's disease is necessary before an effective riparian management plan can be developed.

### ***Xylella fastidiosa* bacteria**

*Xylella fastidiosa* is an unusual bacterium because it resides in the water-conducting system (xylem) of plants. In grapevines, it multiplies readily and eventually blocks water movement. When this happens, symptoms of PD appear, the vine quickly declines and will likely die. Many PD symptoms resemble water stress because of the xylem blockage.

### **Host Plants for *Xylella fastidiosa***

*Xylella fastidiosa* can reside in many species of plants. In most species, bacteria remain localized in small sections of the plant. In others, however, they multiply and spread systemically throughout the entire plant.

The Pierce's disease strain of *Xylella fastidiosa* also causes diseases in almonds and alfalfa. Another strain causes oleander leaf scorch disease. In most plants, however, the presence of *X. fastidiosa* does not lead to any disease development or recognizable symptoms. These non-symptomatic carriers of bacteria are referred to as symptomless host plants. They include species commonly found in riparian habitats, as well as a wide array of ornamental landscape plants.

### **Insect Transmission of *Xylella fastidiosa***

Some xylem-feeding insects can acquire *X. fastidiosa* when feeding on infected plants. These insects are referred to as vectors due to their ability to transmit bacteria from one plant to another. Fortunately, most insects do not feed on xylem sap because it is primarily water and is almost devoid of nutrients. Certain types of leafhoppers (sharpshooters) and spittlebugs, however, are xylem feeders and are PD vectors.

In the North Coast counties of California, the blue-green sharpshooter is the most important vector of PD. In southern California the glassy-winged sharpshooter has recently become established as a PD vector, causing severe damage to wine grapes in the Temecula Valley. Not enough is known of the glassy-winged sharpshooter with respect to riparian vegetation to include a discussion of it in this Information Manual. Therefore, the following information will focus on transmission of the *X. fastidiosa* bacteria by the blue-green sharpshooter.

When a blue-green sharpshooter feeds on a plant containing *X. fastidiosa*, bacteria are ingested and attach to its mouthparts. When it moves to another plant and resumes feeding, some of these bacteria may be dislodged and injected into the plant. In this manner, bacteria are readily moved from plant to plant.

A blue-green sharpshooter is more likely to acquire *X. fastidiosa* from a host plant that is systemically infected with bacteria than one in which the bacteria remain localized. On systemically infected host plants, there is a greater chance that a blue-green sharpshooter will feed upon infected tissue because more of the plant is infected.

Once they acquire *X. fastidiosa*, adult blue-green sharpshooters remain infective for life. They are very efficient vectors and can transmit bacteria with initial feeding attempts. Immature blue-green sharpshooter nymphs lose the ability to transmit *X. fastidiosa* when they shed their outer skin (and mouthparts). They can regain it, however, as soon as they feed on infected tissue.

### **Life Cycle of the Blue-Green Sharpshooter**

Blue-green sharpshooter reproduction is usually limited to a single generation per year. The insects overwinter as adults in riparian zones. Specifically where and how blue-green sharpshooters survive the winter months is not well known. They do not seem to venture far from areas where they fed during the fall months. Overwintering adults may carry *X. fastidiosa* bacteria from feeding on infected plants the previous fall.

In early spring, when grapevines begin to grow and air temperatures exceed 60°F, blue-green sharpshooters fly from riparian zones to feed in vineyards. Grapevines are favored plants for blue-green sharpshooter feeding and reproduction due to their rapid springtime growth. Most PD develops from infections that occur during this spring feeding period.

Adult blue-green sharpshooter females begin to lay eggs in April and continue until they die, usually by late May or June. Newly hatched insects develop through several nymphal stages, but remain on plants where eggs were laid because they cannot fly. Winged adults of this new generation appear from June through August and can survive through the following winter. In late summer and fall, blue-green sharpshooters can be found on a wide range of plants. In some years, additional reproduction may occur in the fall, but usually there is just a single generation of insects per year.

### **Pierce's Disease Development**

Most Pierce's disease results from springtime infections caused by feeding of overwintered adult blue-green sharpshooters. The incidence of PD is greatest in areas adjacent to overwintering habitats for the blue-green sharpshooter and declines with distance. Most PD occurs within 300

feet of the vector source, which matches the springtime distribution pattern of blue-green sharpshooters within vineyards during April and May. This pattern of disease has been stable for over 100 years in some vineyards. Control measures, therefore, are generally aimed at reducing the springtime movement of the blue-green sharpshooter into vineyards.

Blue-green sharpshooters are often widely distributed in vineyards in the late summer and fall, after the new generation of sharpshooter adults develops. Infection of vines can occur at this time, but most of these infections do not result in Pierce's disease. Blue-green sharpshooters generally feed on young tissue. During the summer, this tissue is a long way from the permanent structure of the vine. Most late-season infections are likely eliminated during winter pruning, or the bacteria fail to survive during the cold winter months.

Late-season infections can be serious in young vines, however. Little wood is pruned from young vines so possibly more infections are retained. There may also be physiological reasons why young vines are more susceptible to late-season infections.

### **Riparian Vegetation Management to Reduce Pierce's Disease**

One approach to reducing the severity of Pierce's disease is to alter the assemblage of riparian plants to reduce the number of infective blue-green sharpshooters present in the spring. This can be accomplished by removing specific plants favored by the sharpshooter and replacing them with native, non-host plants.

Plants targeted for replacement are those that the blue-green sharpshooter prefers to reproduce on (reproductive host plants) and those that are systemic hosts of *X. fastidiosa*. By replacing reproductive host plants, fewer blue-green sharpshooters will be present each year. By removing systemic host plants of the bacteria, fewer sharpshooters will become vectors of *X. fastidiosa*.

### **Other PD Management Options**

Riparian vegetation management is just one approach to managing Pierce's disease. Due to the complex nature of PD and the severe impact it can have, several management approaches may be employed at the same time.

#### Variety and Rootstock

All commercial grape varieties develop Pierce's disease, but some are more susceptible than others. Pinot Noir and Chardonnay are the most susceptible and should not be planted in known PD hotspots. Vines die quickly and the disease develops more extensively in blocks of these varieties. Cabernet Sauvignon, Sauvignon Blanc, Merlot, Syrah and others are less susceptible, but still commonly develop PD. White Riesling, Zinfandel and Chenin Blanc are among the least susceptible. All varieties appear to be highly susceptible as young vines. Choice of rootstock does not affect the susceptibility of the scion variety.

#### Severe Pruning

Many infections can be eliminated by severe pruning in the fall if Pierce's disease is recognized early enough. In late October or November, prune back symptomatic vines a few inches above the graft union, then retrain a new shoot the following spring. Such severe pruning should target only those plants that have leaf or fruit symptoms on canes close to (within twenty inches of) the

trunk or cordon. Vines with symptoms more than twenty inches from the cordon or trunk can be pruned normally, in most cases eliminating the bacteria. This approach is based on evolving research, and could change.

### Insecticides

Certain insecticides can be used in the vineyard or along the edge of the riparian zone to kill blue-green sharpshooter adults in the spring. Their use is highly regulated and may not be effective in many cases (see Insecticides of Controlling Blue-Green Sharpshooters)

### Biological Control of the Blue-Green Sharpshooter

In most cases, the blue-green sharpshooter is under a high degree of natural control. Compared to most pest insects, blue-green sharpshooters are not abundant insects, even in areas that have major losses to PD. Introducing additional biological control agents would likely have minimal impacts. Unfortunately, blue-green sharpshooters are such efficient vectors that only low numbers are needed to cause damaging levels of PD.

### Treatment of Ornamental Landscapes

Riparian zones are not the only source of blue-green sharpshooters that can spread PD. Irrigated landscapes commonly support high populations of sharpshooters and *X. fastidiosa*. Ornamental plantings should be monitored for sharpshooters and treated as needed. Replacement of species found to support reproduction of the blue-green sharpshooter is also an option.

Several other approaches to managing PD are currently under evaluation. Most cannot be recommended at this time.

- **Trap crops:** growing plants between riparian zones and vineyards to attract blue-green sharpshooters, then treating them with insecticides;
- **Barriers:** planting conifers or using netting to create physical barriers to blue-green sharpshooters' flight from riparian zones into vineyards;
- **Therapeutic Treatments:** Various minerals, bactericides and antibiotics are being tested for their ability to cure infected vines. No such products are currently commercially available.

### Symptoms of Pierce's Disease

Vines develop symptoms of PD when the bacteria cause a blockage of the water-conducting system. The first evidence of PD infection usually is a drying or "scorching" of leaves. The leaves become slightly yellowed (chlorotic) along the margins before drying, or the outer edge of a leaf may dry suddenly while still green. Red-fruit varieties usually have some red discoloration. Typically, the leaf dries progressively over a period of days to weeks, leaving a series of concentric zones of discolored and dead tissue. Often, scorched leaves dry down to the base of the blade and separate, leaving the petiole still attached to the cane.

The woody portions of diseased canes are generally dry, especially on chronically infected vines. The bark on such canes matures irregularly. Mature canes may have tan or brown bark

interspersed with islands of green immature bark, and immature green canes may have areas of mature brown bark.

About mid-growing season, when foliar scorching begins, some or all of the fruit clusters may wilt and dry up, or portions of clusters may dry up at any time following fruit set. Red grape varieties may develop color early before wilting and drying.

Usually only one or two canes will show PD symptoms late in the first season of infection. But in young vines, particularly in sensitive varieties such as Chardonnay or Pinot Noir, symptoms may appear over the entire vine in a single year.

Chronically affected vines are slow to begin growth in spring. On canes or arms that had foliar symptoms the preceding fall, new growth will be delayed up to 2 weeks and will be somewhat dwarfed or stunted. Some canes or spurs may fail to bud at all. Except when severely infected, most vines exhibiting stunted early growth will produce near normal growth from late April or May through late summer, at which time leaf burning reappears.

The vineyard pattern will be concentrated around the source of the blue-green sharpshooter, and will decrease with randomly scattered vines further away from the source. Other diseases and disorders with similar symptoms are: armillaria, phylloxera, nematodes, young vine decline, latent viruses as well as some nutritional and water management issues. "Pierce's Disease on the North Coast" has a good discussion of this subject and is available through your Farm Advisor's office.

\* Excerpted with permission from University of California DANR Publication 3343 "Grape Pest Management."

### **Insecticides for Controlling Blue-Green Sharpshooters**

Insecticides may be legally applied to riparian habitats adjacent to vineyards, ornamental landscape plantings, or directly to vineyards to reduce populations of the blue-green sharpshooter. This practice does not eliminate the disease since it does not eradicate the insect.

Currently, there is one material registered for use in the riparian habitat adjacent to vineyards. It is not a selective insecticide, hence many non-target animals, such as insects and birds, are impacted. In particular, birds that use riparian habitat for breeding are very vulnerable, if the insecticide is used during the nesting season—from March through June. Because this insecticide has the potential to be extremely disruptive to the riparian ecosystem, many growers choose not to use it. Contact the local UC Cooperative Extension office for information on the most effective and environmentally sensitive treatment strategies.

To apply any insecticide in or adjacent to a vineyard, you must be properly certified by the County Agricultural Commissioner's office.

## SECTION III: RISK ASSESSMENT

Before initiating a riparian management program to reduce blue-green sharpshooter populations, it is important to assess the risk of Pierce's disease in your vineyard. Riparian management programs require considerable investments of time and money and should only be undertaken when PD is a significant threat to the vineyard. Not all vineyards adjacent to riparian zones will develop Pierce's disease.

Key factors for risk assessment include:

- proximity of the vineyard to the riparian zone;
- previous history of Pierce's disease;
- presence of blue-green sharpshooters;
- presence of host plants targeted for removal;
- vineyard age and variety.

### **Proximity of the Vineyard to the Riparian Zone**

Most Pierce's disease occurs within 300 feet of a source of overwintering blue-green sharpshooter populations. If your vineyard is more than 300 feet away from a riparian zone, vegetation management is not an appropriate strategy. If PD is present in such a vineyard, look for other sources of overwintering blue-green sharpshooters, such as ornamental landscapes. If the vineyard is within 300 feet of a riparian zone, consider all of the remaining factors before proceeding with a riparian vegetation management plan.

### **Previous History of Pierce's Disease**

Existing vineyards should be surveyed to determine if PD is present and to what extent. Late summer and fall are the best times for this assessment as symptoms are the most obvious. Pierce's disease can be confirmed visually by trained individuals or with laboratory testing (see Diagnosing Pierce's Disease in Vineyards). If a site is not yet planted to grapevines, contact neighboring growers, the local UC Cooperative Extension Farm Advisor or the County Agricultural Commissioner to learn if Pierce's disease is known to occur nearby.

### **Presence of the Blue-green Sharpshooter**

For PD to become a problem there must be an insect vector to spread *X. fastidiosa*. Presence of blue-green sharpshooters can be confirmed using commercially available yellow sticky traps.

### **Presence of Host Plants Targeted for Removal**

Riparian management programs to reduce blue-green sharpshooter populations target only a few plant species, such as blackberry, wild grape and periwinkle. Section V of this manual discusses all of the targeted plants in detail. Survey your riparian zone to determine which of these plants are present, and to what extent.

### **Vineyard Age and Varietal**

As previously mentioned, all commercial grape varieties develop Pierce's disease, but some are more susceptible than others. Young vines of any variety are at greater risk than older vines.

Not all vineyards adjacent to riparian zones will benefit from riparian management. If there is a history of PD in the vineyard, blue-green sharpshooters are present, targeted host plants exist in the riparian zone, and a sensitive variety is planted, then consider developing a riparian management plan. If any of these elements are missing, consider other management strategies first.

### **Diagnosing Pierce's Disease in Vineyards**

#### *Visual Assessment:*

Pierce's disease can be accurately diagnosed by visual inspection alone, but considerable expertise is required. A number of other disorders can present similar symptoms. Late summer and early fall are the best times for visual diagnosis. Individuals with reliable expertise for visual diagnosis might include the local UC Cooperative Extension Farm Advisor, biologists in the Agricultural Commissioner's office, local Pest Control Advisers (PCAs) and growers with a history of PD in their vineyards.

#### *Laboratory Diagnosis:*

Diagnostic laboratories can accurately test plant tissue for the presence of *X. fastidiosa*, but the tests are of limited value for confirming PD. Positive test results from symptomatic vines are a good confirmation of Pierce's disease. Negative test results, however, do not mean that Pierce's disease is absent.

In chronically infected vines, bacteria do not move up into the new season's growth until midsummer. Testing of diseased vines before this time will yield false negative results. Even summer and fall sampling can result in false negative results. *X. fastidiosa* bacteria are not uniformly distributed throughout the vine, so a particular sample may simply miss them. In addition, if samples are not handled correctly, the bacteria may die and not respond to the testing procedure.

Testing is available at commercial laboratories or through the County Agricultural Commissioner's office. The most common test is a serological assay known as ELISA (Enzyme-Linked ImmunoSorbent Assay). A molecular test that reacts to bacterial DNA is PCR (Polymerase Chain Reaction). It is primarily used at research institutions. Be sure to consult with the laboratory for proper sampling methods and handling instructions.

### **Confirming and Monitoring the blue-green sharpshooter using sticky traps**

Blue-green sharpshooter adults are attracted to yellow sticky insect traps. Traps can be used first to confirm the presence of sharpshooters. Once the presence of the blue-green sharpshooter is confirmed, monitoring their activity may be desirable.

#### **Confirm the presence of blue-green sharpshooter**

To confirm the presence of the blue-green sharpshooter, place traps at regular intervals in or along the edge of the riparian zone in spring. Number the traps and make note of their location. Inspect traps weekly and replace them at least monthly. Maintain a log of weekly trap catches.

Spring and fall are the best times to determine if the insects are present. Because of their reproductive cycle few adults are present in June and July, and during the winter months adults are inactive.

**Monitoring blue-green sharpshooter activity**

Monitoring of blue-green sharpshooters will establish proper application timing if insecticides are used. Timing is crucial if insecticides are to be of any value in reducing Pierce's disease. Spraying insecticides in riparian zones after the sharpshooter has migrated into the vineyard will not reduce PD severity. Spraying vineyards when the sharpshooter is not present is an unnecessary expense.

The method for monitoring of blue-green sharpshooters is similar to confirming the presence of sharpshooters, but may require more frequent inspections. Install sticky traps in February, placing them approximately 100 feet apart in or along the edge of the riparian zone, as well as in the vineyard. Number the traps and make note of their location. Monitor them at least weekly. During warm periods, daily monitoring may be necessary. Maintain a consistent log of the number of BGSS present in each trap.

## SECTION IV: STREAM PROCESSES AND RIPARIAN HABITAT

Most vineyard owners wish to protect riparian resources while optimizing the value and productivity of their property. These two goals sometimes conflict. For instance, removal of streamside vegetation to control Pierce's disease, without careful revegetation, seriously harms the riparian system and the fish and wildlife that depend on it. Stewardship of riparian habitat, however, need not always conflict with vineyard productivity. An understanding of stream processes and riparian habitat can help landowners manage their property productively while conserving riparian resources.

### **Fish and Wildlife Values of Riparian Habitat**

Many fish and wildlife species are dependent upon riparian habitat. Because of the loss of riparian habitat, several of these species are listed as threatened or endangered in the North Coast, such as steelhead, coho salmon, red-legged frog, freshwater shrimp and the yellow-billed cuckoo. Many others are in rapid decline.

Fish, especially coho salmon, chinook salmon and steelhead trout, rely upon healthy riparian areas in a variety of ways. Riparian trees shade the stream channel, cooling water temperatures and maintaining dissolved oxygen levels. Cool water and high levels of dissolved oxygen are critical to these fish in the summertime. Riparian plants, such as willows and cottonwoods, drop insects and leaves into the stream, providing food to salmonids. When these trees fall into the stream, they provide shelter for various aquatic species.

A stream does not need to run year-round to provide salmonid habitat. Coho salmon and steelhead spawn in the upper reaches of streams and their tributaries while they are flowing in winter. The fry emerge and migrate down to the perennial reaches before the tributaries dry up in summer. These tributaries also serve as important sources of food, spawning gravel, and woody debris that flow to the main stem of a stream during storms. Therefore, alterations to these summer-dry tributaries can have a significant impact on salmonids.

In addition to the important role they play in the salmonid life cycle, riparian areas support an abundance of other wildlife species. Over half of the reptiles and three fourths of the amphibians in California, including the western pond turtle, red-legged frog and various tree frogs, live in riparian areas. Large numbers of migratory and resident birds rely on streamside habitat. Over one hundred native species of land mammals are dependent on the riparian zone, including raccoons, ringtails, and river otters. Finally, riparian areas act as wildlife corridors, providing important routes for the yearly migrations of aquatic species (fish, amphibians, insects), land animals (deer, foxes, and mountain lions), and birds.

In an intact riparian corridor, there is a "layering" effect of plant sizes, shapes and ages that promotes wildlife diversity. A mature riparian forest has a low layer of groundcover, an intermediate layer of shrubs and small trees, and a high canopy of trees and vines. These different layers provide many sites for shelter and food for birds, insects and mammals. In addition, large trees will mature and die, leaving standing snags that provide habitat for cavity nesting birds and other terrestrial wildlife.

### **Structure and Composition of Riparian Plant Communities**

The plant species in riparian communities differ widely depending upon the character of the watershed and the stream's location within the watershed. The composition of a riparian community is determined by the stream slope (gradient), light availability, water availability, flooding and soil conditions.

At the headwaters of a stream, the gradient is often steep and the riparian vegetation may not vary from the surrounding plant community. Headwater areas in Napa and Sonoma counties may be inhabited by riparian species such as coast live oak, big leaf maple and California bay laurel.

Further downstream, as the gradient decreases, the riparian corridor begins to differ from the surrounding plant community. The canopy is often dominated by trees such as white alder, Oregon ash, Garry oak, big leaf maple, box elder, valley oak and willow. Sunny openings often provide habitat for species such as mulefat. Other species frequently associated with this community are coast live oak, buckeye and California grape.

The alluvial areas of rivers and streams, flowing through broad, flat, valleys, may provide year-round surface water. Because the channel is wider, the tree canopy often does not overlap across the stream. Sunlight can penetrate and allow for development of dense stands of active channel species such as willows, cottonwoods and mulefat, with alder often dominating the water's edge. Blackberry, California rose, common snowberry and Santa Barbara sedge may be prevalent on the floodplain and streambanks. Streams in these alluvial areas tend to meander and historically included a broad floodplain gallery forest with backwater sloughs, oxbow lakes and floodplain wetlands.

### **Riparian Habitat Development**

Natural physical disturbance, such as flooding, is a requirement of a healthy riparian system. An understanding of the disturbance patterns in riparian plant communities is critical to creating sustainable habitat management and restoration plans. It helps guide the selection of appropriate plant species based on their location in the riparian zone, and the frequency of disturbance.

#### Flooding

The most severe flood disturbance occurs in the active channel, which frequently receives high energy flows in winter. The plants in the active channel tend to be adapted to great hydraulic force, and are often capable of re-sprouting after being torn up and re-deposited downstream. Active channel plants also tend to require large amounts of water, and must tap into the groundwater to survive. Examples of these active channel species include willows, cottonwoods and alders.

Plants found on the floodplain, above the active channel, are less tolerant of flood disturbance and require less water than active channel plants. They are found in areas with less frequent flooding. Examples of these floodplain species include valley oak, big leaf maple, buckeye and California bay laurel. Floodplain areas tend to have a many more species than active channel areas, with several types of vegetation, including large canopy trees, shrubs, vines and an

herbaceous groundcover. Mature floodplain riparian plant communities, with their multi-layered habitat, may require one hundred years or more to develop, while the active channel habitat in the scour zone is often only a few years old.

### **Invasive Plants**

Invasive plants pose an increasing threat to native riparian habitats. These plants - often from Asia or Europe - are capable of rapidly taking over native riparian areas. In general, native wildlife species are not adapted to use these exotic species for food or shelter. Because of this, the invasion by exotic species can severely degrade the value of riparian areas for fish and wildlife. Several invasive plants, such as periwinkle and Himalayan blackberry, are known hosts of Pierce's Disease. Others, such as tree-of-heaven and giant reed, are considered such a threat to riparian habitat that regulatory agencies encourage their removal and replanting with appropriate native species. Removal of these invasive plants as part of a vegetation management project is recommended to improve the long-term success of the project.

- tree-of-heaven *Ailanthus altissima*
- English ivy *Hedera helix*
- large periwinkle *Vinca major*
- Himalayan blackberry *Rubus discolor*
- giant reed *Arundo donax*
- tamarisk *Tamarix sp.*
- Scotch broom *Cytisus scoparius*
- Cape ivy

### **Economic Values of Riparian Habitat**

Riparian habitat provides many benefits to streamside landowners. For example, a wide strip of riparian vegetation can offset flood damage to vineyards by acting as a "sieve" for trees and other debris that may wash in during large floods. Riparian vegetation also traps fine sediments and other pollutants, thereby preserving water quality. Because of their deep roots and dense growth habit, riparian trees, shrubs, and grasses provide excellent protection against bank erosion, helping to stabilize streambanks.

In addition to assisting with flood protection and erosion control, riparian vegetation may play a role in integrated pest management. Cavity nesting riparian bird species such as kestrels and owls prey on rodents in vineyards. Other cavity nesting birds such as wrens, tree swallows, oak titmice and bluebirds may help reduce populations of pest insects. Bobcats using riparian areas prey on rodents as well.

## SECTION V: VEGETATION MANAGEMENT

This section provides information to guide landowners as they begin a vegetation management plan. Creating and implementing such a plan can be complex process, taking four to six months for design and approval, and several additional months for implementation. In some cases a consultant with expertise in the process can save time and frustration.

The landowner (or consultant) should become acquainted with the stream processes and natural habitat of the site to create a plan that works within the local riparian ecosystem (see Section IV). Permits must then be obtained from the Department of Fish and Game, and possibly other agencies, before work can begin (see Section VI).

### Goals of Vegetation Management for Pierce's Disease

Vegetation management should foster a diverse, functioning natural plant community, while creating unfavorable conditions for Pierce's disease and the blue-green sharpshooter. While certain native and non-native plants may need to be removed, they should be replaced with other native species that ideally will fill the ecological role of the removed plants.

A successful Pierce's disease revegetation project will:

- establish a diversity of native plant types (such as trees, shrubs and vines) and plant species in the riparian area;
- provide wildlife habitat;
- minimize erosion;
- resist re-invasion by weeds and Pierce's disease host plants;
- require minimal annual management.

### Planning and Permits

The California Department of Fish and Game is the lead agency for riparian vegetation management projects. Such projects come under Fish and Game Code 1603, and may require a Streambed Alteration Agreement. Small amounts of vegetation removal and replanting may not require a Streambed Alteration Agreement, but it is still necessary to notify the Department of Fish and Game to determine if an Agreement is necessary.

Other agencies also have jurisdiction over the riparian area. Please see Section VI for more information on regulatory agencies and their requirements.

### Major Host Plants for Pierce's Disease Management

The following perennial plants are the major breeding hosts for the blue-green sharpshooter in Napa, Sonoma, and Mendocino counties. Most are also systemic hosts of *Xyella fastidiosa*. Vegetation management to reduce Pierce's disease includes replacement of these species with non-host native plants.

- |                         |                              |             |
|-------------------------|------------------------------|-------------|
| • Himalayan blackberry  | <i>Rubus discolor</i>        | systemic    |
| • California blackberry | <i>Rubus ursinus</i>         | systemic    |
| • periwinkle            | <i>Vinca major</i>           | systemic    |
| • California grape      | <i>Vitis californica</i>     | systemic    |
| • mugwort               | <i>Artemisia douglasiana</i> | propagative |

- stinging nettle *Urtica dioica* systemic
- mulefat *Baccharis salicifolia* systemic
- blue elderberry *Sambucus mexicana* systemic

While native plants are known to provide a diversity of wildlife habitat, most of the non-native host species do not provide the same level of diversity. Therefore, removal of native host plants is not recommended unless Pierce's disease has been confirmed in the vineyard.

Himalayan blackberry (*Rubus discolor*) is a common non-native, invasive plant found throughout California and the Pacific Northwest. Although it grows most vigorously along creeks in the full sun, it may be found in partial shade. Blackberry provides erosion control along some stream banks. Any Pierce's disease management site should be evaluated for erosion potential before blackberry is removed. If it is determined that a given stream bank will be exposed to increased erosion hazard, the landowner must provide new erosion protection before the next winter rains.

California blackberry (*Rubus ursinus*) is a common native riparian plant throughout California and the Pacific Northwest. Although it grows most vigorously along creeks in the full sun, it also grows in partial shade, and is often found with Himalayan blackberry.

Periwinkle (*Vinca major*) is a common non-native invasive plant found along creeks in northern California. It is a low-growing groundcover. It is very tolerant of shade, and can be found as an extensive understory in riparian forests.

Wild grape (*Vitis sp.*) is found to be most vigorous on the edges and in the overstory of the riparian forest, twining up trees. It is most vigorous (and most attractive to the sharpshooter) in full sun.

Mugwort (*Artemisia douglasiana*) is a perennial native plant with many stems arising from a system of rhizomes that dies back in late summer and re-grows from roots in winter. Mugwort is found in full sun and partial shade. It grows vigorously in the late winter through the middle of spring.

Stinging nettle (*Urtica dioica*) is a perennial native plant, with many stems arising from a system of rhizomes, that dies back in fall and re-grows from roots every spring.

Mulefat (*Baccharis salicifolia*) is a perennial native shrub commonly found on streambeds and banks. It grows vigorously from the late winter through spring, remains green through the summer, but partially dies back in fall.

Blue elderberry (*Sambucus mexicana*) is a common native shrub or small multi-trunked tree found in riparian areas throughout California. It thrives in sunny areas. Elderberries growing in shade are not as vigorous, and will not be as attractive hosts to the blue-green sharpshooter.

The following annual plants can also support breeding of the blue-green sharpshooter in riparian habitats. These summer annual host plants will serve as major breeding hosts only if they reach

sufficient size in spring or if significant numbers of overwintering (egg-laying) adults survive later than normal into late spring.

- Lamb's quarters    *Chenopodium album*                      winter annual
- Mexican tea        *Chenopodium ambrosioides*                      summer annual
- Cocklebur         *Xanthium strumarium*                      summer annual

There may be other plant species that have not yet been identified as important breeding hosts of the blue-green sharpshooter. The above list is the most current as of January 2000.

### **Selective Host Plant Removal**

Once approval has been obtained from the Department of Fish and Game, selective plant removal can begin. Selective removal is the removal of targeted host plants, leaving all others undisturbed.

Work crews must be trained in the identification of the blue-green sharpshooter host plants to be removed, as well as the non-host plants to remain. It is very easy to overlook and mistakenly remove young trees and shrubs that should be left undamaged. A supervisor knowledgeable in the identification of native plants and blue-green sharpshooter host plants should instruct the crew during a training period, and oversee them during removal. It is often useful to flag examples of non-host plants with one color, and host species with another.

Blue-green sharpshooter host plants can be selectively removed using mechanical methods, herbicides, or a combination of both.

### Mechanical Methods

Mechanical removal of host plants can be done with a variety of hand tools, including machetes, chain saws, weed trimmers, bow saws, pruners, etc. The type and size of the plant to be removed will determine the best tool to use. Use of heavy equipment for the removal of host plants is normally not an option because it results in extensive damage to plants and soil in the riparian area.

Cut off woody plants as close to the ground as possible. Plants with extensive roots and rhizomes are difficult to kill by cutting alone, and may need herbicide application (see below).

Plant debris can be removed from the riparian area, or can be left in place for wildlife habitat, depending on the location and amount of debris. Leaving the debris behind, in some cases, may interfere with easy access for replanting and maintenance. If left in the floodplain, the debris could wash downstream during floods, causing possible debris jams and flood hazards.

July through October is the best time to physically remove host plants. It can be scheduled before harvest or just afterwards. Vegetation removal during this time minimizes disturbance of birds and other wildlife, which breed and rear young earlier in the spring and summer. Also, the ground is firm and dry, and rainfall that may interrupt work is less likely to occur.

### Herbicide Control

Herbicides can be used to kill host plants. The specific herbicide to be used will depend upon current regulations of herbicide use in riparian zones. Many herbicides are restricted from use in riparian areas because of their potential danger to fish and amphibians. Consult your local Pest Control Adviser for more information.

The following methods assume use of a non-selective, systemic herbicide. A variety of application methods can be used:

- apply herbicide directly to the whole plant;
- cut the plants down and *immediately* apply an herbicide to the cut stumps;
- cut the plants down and apply an herbicide on resprouts if they develop.

In many circumstances the second two options—cutting the plants down first and then applying herbicide—will be preferable. Herbicide treatment of stumps and sprouts requires less chemical than on whole plants, and potential of herbicide drift is also less. In addition, cutting and removal of the dried, dead tissue of a full-sized plant is difficult. In other cases, however, such as the removal of periwinkle, it is more practical to apply herbicide without cutting. Also, when blackberry is protecting eroding stream banks, it may be desirable to apply herbicide without cutting, in order to leave the dead plant mass on the banks for erosion control the first year.

Timing of herbicide application is very important. For example, periwinkle responds best to herbicide applications in summer (June, July), while blackberry responds best in fall just prior to dormancy. When applying herbicide to resprouts, the sprouts should be no more than one foot tall, and the new leaves should be fully expanded. For more information, consult your local Agricultural Commissioner or Pest Control Adviser, or refer to the UC Davis Pest Management Guidelines: [www.ipm.ucdavis.edu/PMG/selectnewpest.home.html](http://www.ipm.ucdavis.edu/PMG/selectnewpest.home.html).

Plant Name		Removal Method				Notes
Common Name	Latin Name	Mechanical Method	Systemic Herbicide <sup>1</sup> (apply to:)			
		Cut Plant at ground	Whole Plant	Cut Stump	Re-sprout	
Himalayan blackberry <sup>2</sup>	<i>Rubus discolor</i>	✓	✓	✓	✓	Apply herbicide to whole plant in Sept. or cut plant and apply herb. to stump and later to regrowth.
California blackberry	<i>Rubus ursinus</i>	✓	✓	✓	✓	Apply herbicide to whole plant in Sept. or cut plant and apply herbicide to stump and later to regrowth.
periwinkle <sup>2</sup> (large)	<i>Vinca major</i>		✓		✓	Apply herbicide in June or July. Reapply as needed.
California grape	<i>Vitis californica</i>	✓		✓	✓	Cut in late summer or fall. Apply herbicide to stump and regrowth.
Mugwort <sup>2</sup>	<i>Artemisia douglasiana</i>		✓		✓	Apply herbicide in summer. Reapply as needed in spring.
stinging nettle	<i>Urtica dioica</i>		✓			Apply herbicide in spring.
mule fat	<i>Baccharis salicifolia</i>	✓			✓	Cut in late summer or fall. Apply herbicide to regrowth.
blue elderberry	<i>Sambucus mexicana</i>	✓			✓	Cut in late summer or fall. Apply herbicide to regrowth.

### Native Plants for Revegetation

To complete a riparian vegetation management project, the site must be revegetated with appropriate native species. The appropriate species are those native plants that evolved in the riparian zones of local streams. Most plants support the *Xylella* bacteria to some extent, so it is not possible to create a *Xylella*-free riparian zone. But it is quite possible and effective to plant species that are not breeding hosts for the blue-green sharpshooter vector. Please see the Appendix for a more complete list of plants for riparian revegetation projects.

<sup>1</sup> Always consult a Pest Control Adviser before using any herbicide for proper selection of herbicide and application rates, and follow label instructions.

<sup>2</sup> The most difficult plants to remove will be blackberry, periwinkle, and mugwort. All will resprout vigorously for several years from underground stems. For blackberry, application of herbicide is most effective in late summer, just before the plant goes dormant. At this time the plant is drawing sugars to the roots, and will carry the herbicide there too. With all three plants, persistent follow-up over the years is required.

The following plants are recommended for use in riparian vegetation management projects. They have been extensively sampled and found not to support breeding populations of the blue-green sharpshooter. Before choosing plants for a revegetation project, survey your area to determine the appropriate species, or consult with a native plant specialist.

**Trees:**

coast live oak	<i>Quercus agrifolia</i>
California bay	<i>Umbellularia californica</i>
California buckeye	<i>Aesculus californica</i>
valley oak	<i>Quercus lobata</i>
bigleaf maple	<i>Acer macrophyllum</i>
black walnut	<i>Juglans hindsii</i>
Oregon ash	<i>Fraxinus latifolia</i>
box elder	<i>Acer negundo</i>
white alder	<i>Alnus rhombifolia</i>
Fremont cottonwood	<i>Populus fremontii</i>

**Willows:**

arroyo willow	<i>Salix lasiolepis</i>
red willow	<i>Salix laevigata</i>
sandbar willow	<i>Salix sessilifolia</i>
yellow willow	<i>Salix lutea</i>

**Shrubs:**

coyote brush	<i>Baccharis pilularis</i>
snowberry	<i>Symphoricarpos albus</i>
spice bush	<i>Calycanthus occidentalis</i>
wild rose	<i>Rosa californica</i>

**Grasses and Sedges:** Riparian grasses and sedges do not support breeding populations of BGSS. These plants play an important role in the ecology of the riparian zone, and should be included in revegetation projects where appropriate.

## Revegetation Design

### General Design Strategy

It is important to preserve and enhance existing tree cover in the riparian zone to provide dense shade. Blue-green sharpshooters are not found in large numbers in deep shade, because host plants (with the exception of periwinkle) will not usually grow with the vigor that the insect prefers. A dense canopy of trees with an understory of non-host perennial shrubs will also minimize maintenance costs. It is also important to plant a variety of trees and shrubs rather than just one or two types, to provide diverse shelter and feeding sites for wildlife.

### Plant Choices for Various Site Conditions

There is no single combination of plants that can be prescribed for all riparian sites. The preferred plant composition and structure of a given riparian zone will vary from place to place. While some locations are suitable for a riparian gallery forest with its mosaic of understory plants, other locations will support only willows and shrubs.

In general, restoration is easier and more successful when the design is in concert with local environmental conditions. The more the restoration departs from the natural tendencies of the local vegetation, the higher the restoration and maintenance cost, and the greater the risk of failure. If your site has an existing riparian zone or has a significant remnant native plant population, the restoration should enhance what you already have.

As discussed earlier in Section IV, different plants grow at different locations along the stream, according to their tolerance of flooding and drought. If your site has a healthy and diverse native plant community, identify the existing native plants and the pattern and structure of the vegetation. Use the same plants and patterns to fill in any gaps at your site. If your site has few native plants, it is worthwhile to evaluate the most intact neighboring riparian areas and use them as examples for your revegetation. (See Typical Riparian Transect) It may be valuable to consult a native plant community specialist for help in the revegetation design, or contact your local Resource Conservation District.

#### **Typical Riparian Transect**

Create a transect at one location on your site (or several locations if your site is large and varied), establishing a line from the edge of the riparian vegetation to the water; the line should be perpendicular to the creek. Along this transect line, record the names of the plants you find. Also record the spacing between plants and their elevation above the stream-bed. Sketch the approximate shape of the cross-section and plant locations. This exercise will clarify the type, location and spacing of the plants you will use.

#### Transition Zone

There will be a transition zone at the edge of the riparian overstory, near the vineyard. This is an area where there is abundant sunlight, creating a potentially high-risk area for Pierce's disease host plants. Vigorous control of host plants is most important in this zone. This area should be planted with shrubs and grasses that will not host the blue-green sharpshooter. The newly installed plants will compete with sharpshooter host plants, slowing their return to the site.

#### **Revegetation Methods**

##### Groundcover establishment

A native grass or sedge groundcover may or may not be necessary, depending on the local conditions. In heavily wooded areas, it is unlikely a groundcover will be required. However, in sunny areas, such as the transition zone, a grass or sedge groundcover may be important. If it is determined that a groundcover should be established, this would be one of the first steps undertaken in the fall.

Installing a successful native grass stand can be challenging. While some of the methods for seedbed preparation and seeding are similar to standard erosion control grass installation, important details differ. For instance, a weed-free straw (such as wheat straw, or ideally native grass straw) must be used to mulch the newly seeded area. In addition, care must be taken to suppress competing annual grasses, usually by timed mowing for the first few years. Consult

with your local Resource Conservation District, or UC Cooperative Extension for additional information or a list of referrals.

### Tree, shrub, and perennial establishment

Trees, shrubs, and perennials are usually introduced as container plants. Two exceptions are willows, which are often planted as cuttings, and oaks, which are often planted as acorns. For genetic continuity and to achieve the best survival rates the plants should be propagated from nearby seed or cutting sources.

The most commonly used container sizes are:

6" and 8" leach tubes	1 1/8" X 8"	Best for plants with fibrous root systems
tree bands	2 1/2" X 5"	Good for trees and shrubs
dee pots	2 1/2" X 10"	Good for trees and shrubs
1 gal tree pot	4" X 14"	Generally used for trees
1 gallon standard	6 1/8" X 8"	Commonly available in landscape nurseries

Bare-root stock can also be used instead of container stock. However, bare-root stock is often difficult to locate because few nurseries produce it. Spacing of plants depends on the species, the goals of the project, desired densities, and many other factors.

Plants should be installed during the winter. Plants that will not be irrigated should be planted from December through February, after rains have thoroughly saturated the ground. Plants that will be drip irrigated can be installed as early as October and as late as April. Because of the dangers of planting on the bank of a stream during high-flow periods, when stream-banks are slippery and the current swift, it may be best to delay some projects until conditions are safer.

When installing plants, dig holes to twice the width and depth of the root-ball of the plant to be installed, crumbling any large soil clumps. Partially refill the hole, firmly tamping the soil to create a firm base for the new plant. Place the plant so that the top of the root-ball is slightly above finish grade, to allow for future settling. Fill the hole and tamp firmly to remove any air pockets. Irrigate immediately, ensuring that the water soaks deeply, unless the ground is already saturated.

Where damage from domestic animals and wildlife is a concern, consider protecting plants with shelters (except those that will be in flood-scoured areas). Shelters should be firmly staked and tied so that they will remain upright. There are a variety of shelters available, ranging from chicken wire enclosures to plastic tubes. All of these methods have proven successful, if they are maintained and weeds are controlled. Shelters should be removed as soon as the plants begin to outgrow them (two to three years).

Weeds should be carefully controlled in revegetation areas before and after installation. Plants can become lost in the weeds, increasing maintenance costs and reducing project success. Mow tall weeds before installation, and consider using weed mats (three foot diameter sheets of specially designed woven or perforated plastic) around each new plant.

Drip irrigation will be desirable in the first year or two if the plants are installed during the dry season or during a drought. Irrigation is also helpful for plants in sunny areas at the top of bank. Irrigation incurs some extra expense during installation, but pays for itself in increased plant survival.

Deep, infrequent watering stimulates the plants to develop the extensive root systems that will get them through the dry summer months. If the plants are over-watered, or receive frequent shallow irrigation, they may develop surface roots. Each plant should receive approximately 2 gallons of water every two to three weeks for the first summer. The watering frequency can be reduced to once monthly during the second summer.

### **Long-Term Management**

The installation should be maintained and monitored for a minimum of 3 years from the time of final planting. During that time, weeds should be controlled around new plants, dead or failing plants should be replaced, and drip irrigation should be maintained. Every fall check for plant mortality and replace plants that have died or are in severe decline. Each spring, and regularly in summer, check all drip irrigation lines and emitters to ensure that they are clear and functioning properly.

Keep weeds clear within a one- to two-foot radius of each plant during the maintenance period, while protecting regenerating native plants. This will require that maintenance workers recognize the appearance of all seedlings and young shoots of native plants that grow in the area. After the first year, wild rose, dogwood, sedge and snowberry should begin reproducing by runners – new plants will appear around the base of the “parent” plant. Carefully remove weeds in these plantings, while allowing the runners to grow.

Hand-removal of unwanted plants is recommended. If herbicides are used, ensure that there is no drift to desirable plants and seedlings. Also, check for and remove weeds from the inside of all plant shelters each year.

## SECTION VI: REGULATORY AGENCIES

Several Federal, State, and local agencies have regulatory authority over work done in the riparian corridor and may need to be contacted for a Pierce's disease revegetation project. It is the landowner's responsibility to be familiar with these agencies and notify them when a project is planned. Descriptions of several agencies can be found in the following pages. A list of agency names and contact information is also included. Agencies not included in this list, such as local planning departments, may also need to be contacted.

Different agencies will have jurisdiction over a project, depending on the character or extent of the project. Most Pierce's disease revegetation projects will involve only the removal of specific Pierce's disease host plants, and replanting of native plants. Such simple revegetation projects will require the least regulatory agency input. The one agency that will certainly require notification, even for a simple Pierce's disease revegetation, is the California Department of Fish and Game. In addition, the Regional Water Quality Control Board may need notification if the vegetation removal would result in soil erosion, and/or runoff of pesticides into the stream (due to removal of a vegetative buffer).

Some Pierce's disease revegetation projects may have a stream-bank stabilization component. If the stabilization involves re-contouring of the streambed and banks, the United States Army Corps of Engineers and the National Marine Fisheries Service may need notification, in addition to the two agencies mentioned above. Streambank stabilization projects that use bio-technical approaches, such as live vegetation wattles and revetments, will have fewer negative impacts to natural resources and may need less regulatory agency involvement than projects with standard engineering and riprap. The use of standard engineering and riprap is generally discouraged in areas that contain threatened and endangered species, such as salmon and steelhead, because of the negative effects on habitat.

Formal agency notification typically involves completing a form that describes the project, often with a project design map and written description, and paying a fee. Talking to agency representatives about the project before this formal notification can save a significant amount of time. Most agencies encourage informal consultation in the early stages of project planning. The concerns of each party can be addressed, and potential roadblocks eliminated or reduced. In some cases, one agency will pass your project on for review by other agencies, but don't assume this will happen. The landowner is always responsible for informing all agencies. Many of these agencies charge fees to process the applications and permits. Please call each agency for a current fee schedule.

Become familiar with the regulatory agencies described on the following pages. Even better, get to know the agency staff that work in your area and find out what their interests are, before you begin designing your project.

**CALIFORNIA DEPARTMENT OF FISH AND GAME**

***All landowners must notify the Department of Fish and Game if they plan a revegetation project for Pierce's disease protection. "Notify" means that the grower must file a Streambed Alteration Agreement Application, and pay a fee.*** Call Fish and Game to discuss the project before filing an application. During this initial discussion, Fish and Game staff may suggest changes to the planned project that will make the process go more smoothly. (See Agency Contact Information).

The Streambed Alteration Agreement application is available at the local Fish and Game headquarters, or call and it will be mailed to you. Landowners must fill out form FG 2023 – Notification of Lake or Streambed Alteration, and Form 2024 – Project Questionnaire with any necessary attachments, including project drawings. The forms and attachments should provide the following information:

- a written description of incidence of Pierce's disease in the vineyard or nearby vineyards;
- a mapped inventory of existing vegetation masses, including locations of Pierce's disease host and non-host plants, and pertinent site conditions (such as areas of erosion potential);
- a map showing selective plant removal, with estimates of the amount of vegetation, by percentage of the total, to be removed;
- a map showing the revegetation plan, including number, sizes, locations of the native plant species to be used;
- written specifications for plant removal and replanting, as well as a maintenance and monitoring schedule for at least three years after replanting;
- a description of treatments for potential erosion control or stream bank stabilization, if necessary.

Provide all of the above information to avoid delays in processing the application. In some cases where significant vegetation removal is proposed the project may be phased over several years and consultation and/or oversight by a restoration specialist may be required.

The time required to obtain a Streambed Alteration Agreement varies but landowners should allow at least 3 months from the time the application is submitted to the Department of Fish and Game. Streambed Alteration Agreements are now subject to the California Environmental Quality Act (CEQA). To be approved, a Streambed Alteration Agreement must show that the project will not cause significant environmental impact under CEQA. Once the landowner submits the application, Fish and Game staff will review the project and complete a checklist that determines if the project is in compliance with CEQA. While filling out the checklist, if Fish and Game biologists find that fish and wildlife will be significantly impacted by the project, changes to the project will be recommended so that the impacts are reduced and the project comes into compliance with CEQA. This process will take time.

In some cases a project may be so small that Fish and Game can allow it without a Streambed Alteration Agreement and CEQA review, however, Fish and Game must always review the project and make the determination. These projects may involve the removal of small amounts of invasive non-native species such as periwinkle and blackberry, and replanting with native species. These projects still require full revegetation plans and three years of monitoring, as do

larger projects, but they may be processed more quickly. Call the Fish and Game office to speak to staff members for more information.

Vegetation management plans for some projects may be prepared by the landowner, in consultation with the California Department of Fish and Game. Complex projects, however, may require preparation by a vegetation management specialist. Consult with Fish and Game to determine if you will need a specialist.

### **Additional Fish and Game Information**

The Department of Fish and Game defines a stream as a body of water that flows at least periodically or intermittently through a bed or channel having banks, which supports fish or other aquatic life. This definition includes watercourses having a surface or subsurface flow that supports or has supported riparian vegetation. Many watercourses considered streams by Fish and Game are not identified as a blue line or dotted blue line stream on USGS maps. Some watercourses that were manmade may actually represent the rerouting of a natural stream and require Fish and Game notification. The best way to insure that any work in or around a watercourse will not be in violation of the Department's goals of protection of fish and wildlife resources is to contact Fish and Game.

There are many activities besides vegetation removal that require Fish and Game notification, including the following (this is not an exhaustive list, so please contact Fish and Game for more information):

- trimming or removal of vegetation (grasses, vines, shrubs and/or trees) in a creek or on its banks to control Pierce's disease, or for any other reason;
- replacing an existing or installing a new culvert across a watercourse;
- using equipment to remove debris or fallen trees from the bottom of a creek or on the bank;
- placement of rock or other material on the bank to stabilize an eroding area;
- removal of gravel or silt from a stream;
- installation of new or replacement bridge project or an outfall pipe;
- cable or trenching projects;
- projects proposing to channelize a watercourse.

### **REGIONAL WATER QUALITY CONTROL BOARD SAN FRANCISCO BAY REGION**

The California Regional Water Quality Control Board, San Francisco Bay Region is an agency within the California Environmental Protection Agency. It is responsible for regulating pollutants to protect the water resources of the Bay Area. The San Francisco Bay Region includes San Francisco, Suisun, San Pablo, and Tomales Bays, and streams and rivers flowing in to them. Though there are many sources of water pollution, agricultural impacts fall into what is referred to as the "non-point" category of discharges.

Non-point pollution comes from diffuse sources of pollutants in runoff. Sources include urban runoff, construction, agriculture, forestry, grazing, boating, and other activities. It is statewide policy to work with the owners of sites that generate non-point pollution to voluntarily solve problems. More standard regulation, such as permits and enforcement, is only done when the voluntary approach does not work.

**When to Apply to the Regional Board for Approval:**

Earth moving within the bed or on the banks of a stream, creek or river almost always requires a water quality permit from the Regional Board. Typically in an agricultural setting, the use of heavy machinery within the riparian zone to change the grade, bank slope or to remove vegetation requires a water quality permit. On the other hand, the use of work crews to prune and cut plants typically does not require a permit from the Regional Board. (Exceptions may occur when the waterway is known to support one or more endangered species.) Therefore, removing vegetation and replanting for Pierce's disease management, unless it is done with heavy equipment, typically will not need a Regional Board permit. The Regional Boards encourage vineyard managers to consult with local National Resource Conservation Service and Resource Conservation District offices for advice and guidance on vegetation management strategies.

A combined federal-state permit approval process is required for most work within the riparian zone because the waterway, including the bank vegetation, is a legally protected under the federal Clean Water Act and state Porter-Cologne Water Quality Control Act. The process for obtaining a permit to excavate or place fill in a creek is known as Section 404 permit and Section 401 State Water Quality Certification and is administered by the U.S. Army Corps of Engineers and Regional Water Quality Control Board. Depending upon the location and severity of the activity, these projects may be authorized under an existing permit that applies to the entire country ("Nationwide" 404 permits). Even in such cases, a water quality certification issued by the Regional Water Quality control Board would be necessary.

**To protect Water Quality:**

- Maintain a vegetated buffer, including trees, grasses and shrubs, between the vineyard and the creek. These plants filter sediment and pesticides from runoff before it gets to the water.
- Where necessary for farming operations, manage vegetation in ditches and promote natural-type drainages, rather than cleaning out and channelizing with heavy equipment.
- Stabilize problem stream banks using "biotechnical" approaches using live plants in combination with engineered structures, if necessary. Avoid use of concrete, "rip-rap" and other unnatural structures.
- Minimize use of pesticides, and fertilizers; practice integrated pest management (IPM).

**NATIONAL MARINE FISHERIES SERVICE**

The National Marine Fisheries Service (NMFS) is the Federal Agency responsible for the conservation and management of the nation's living marine resources. NMFS enforces the Endangered Species Act for anadromous fish (salmon and steelhead trout) in the North Coast growing region. North Coast rivers and their tributaries are under NMFS authority due to the presence of Coho salmon and Steelhead Trout.

The Endangered Species Act prohibits unauthorized "taking" of species on the Federal endangered species list. "Taking" means not only killing fish, but also includes destroying the fishes' ability to breed, feed, or utilize shelter. Examples of take include habitat damage resulting from a landslide, mudflow, or siltation caused by the landowner's actions, if the activity was unpermitted. Projects and activities that may affect anadromous fish and/or their habitat are within NMFS jurisdiction and are reviewed by the agency for any potential harmful effects, and

NMFS can provide advice on habitat protection. The purpose of the review is to insure that sensitive populations of salmon or steelhead, as well as the aquatic and riparian habitat that support these fish, can survive and recover in the presence of human activities. During review the need to conserve and protect fish and habitat is balanced with the need to responsibly utilize natural resources for economic and other purposes.

If a project has been reviewed and approved by NMFS in accordance with the Endangered Species Act, and if all required conditions are met, an authorized incidental take will not be prosecuted.

#### **When to contact the National Marine Fisheries Service:**

The types of projects and activities that are of interest to NMFS include streambank stabilization, streambed alteration, habitat restoration, culvert placement, instream dams, water diversions from creeks, flood control projects, urban and industrial development, and water resource utilization. NMFS will also consult on projects that require a federal permit, such as an Army Corps of Engineers permit. NMFS can provide technical assistance during project planning to insure anadromous fisheries protection and does not charge a fee for permits or for letters to other agencies informing them of their previous involvement. As a general guideline, projects that are developed using the principles described in "Fish Friendly Farming" literature are compatible with the needs of anadromous fish.

#### **UNITED STATES ARMY CORPS OF ENGINEERS**

As a general rule, most vegetation management for Pierce's disease will not come under the regulatory authority of the United States Army Corps of Engineers (Corps), unless the project also requires stream bank modification or stabilization.

The Corps has regulatory authority over the placement of structures or fill in any navigable waters of the United States. Corps jurisdiction extends up to the ordinary high water line for non-tidal waters (usually the average two-year flood) and up to the line of high tide for tidal waters. If you are planning to do dredging, disposing of dredge material, filling, excavating, or any modification of waters of the United States, you must notify the Corps. Many people are surprised by how far up into the headwaters, into small tributary streams and even ponds, the "waters of the United States" extends. What may not seem like "navigable waters" to the average lay-person, may be considered to be so by the Army Corps. It is important to call the Corps to inquire.

The Corps issues different types of permits depending on the nature of the project and the size of the area impacted. The Corps will send out an applicant information pamphlet, which includes an application form and an explanation of application requirements. Many smaller projects within Corps jurisdiction will qualify under one of several Nationwide Permits, requiring only written notification to the Corps, and not formal application and approval, before work begins.

#### **COUNTY AGRICULTURAL COMMISSIONER'S OFFICE**

The California Environmental Protection Agency, Department of Pesticide Regulation, administers a pesticide regulatory program to protect people, animals and the environment. The County Agricultural Commissioners have the responsibility of enforcing these laws within their respective counties.

Many agricultural pesticides require a restricted materials permit from the Agricultural Commissioner before these pesticides may be purchased or used. The Agricultural Commissioner regulates pesticide use to prevent misapplication or drift as well as direct contamination of people or the environment. The Agricultural Commissioner encourages integrated pest management (IPM) techniques to reduce the use of pesticides through the application of alternative methods of pest control. The Commissioner also enforces regulations to protect both ground and surface water from pesticide contamination.

When a grower is dealing with Pierce's disease, the use of insecticides to control the blue-green sharpshooter may be used in conjunction with other practices. Before embarking upon an insecticide program contact the Agricultural Commissioner's office in your county for information about specific pesticide labels and regulatory requirements.

**Agency Contact Information:**

Agency	Address	City, State, Zip	Phone	Fax	Notes & Web Pages
California Department of Fish and Game Central Coast Region*	7329 Silverado Trail PO Box 47	Yountville, CA 94599	707-944- 5500	707- 944- 5563	<a href="http://www.dfg.ca.gov/wahcb.1600.html">http://www.dfg.ca.gov/wahcb.1600.html</a> ; for CEQA guidelines: <a href="http://ceres.ca.gov/planning">http://ceres.ca.gov/planning</a> ; for F&G code: <a href="http://www.legalinfo.ca.gov/calaw.html">http://www.legalinfo.ca.gov/calaw.html</a>
National Marine Fisheries Service Protected Resources Division	777 Sonoma Avenue, Room 325	Santa Rosa, CA 95404	707-575- 6050		<a href="http://www.rbc.noaa.gov">http://www.rbc.noaa.gov</a> ; or <a href="http://www.nmfs.gov">http://www.nmfs.gov</a>
US Army Corps of Engineers, Sacramento District Regulatory Branch***	1325 J Street	Sacramento, CA 95814-2922	916-557- 5250		Napa Co. east of the Napa River Watershed: <a href="http://www.spk.usace.army.mil/regulatory">http://www.spk.usace.army.mil/regulatory</a>
US Army Corps of Engineers, San Francisco District Regulatory Branch, North Section***	333 Market Street	San Francisco, CA 94105-2197	415-977 8451 or 415-977- 8439		Mendo., Lake, Sonoma Co. & Napa Co. within Napa River watershed; <a href="http://www.spn.usace.army.mil/regulatory">http://www.spn.usace.army.mil/regulatory</a>
Napa County Agricultural Commissioner	1701 Soscol Ave, Suite 3	Napa, CA 94559	707-253- 4357		Napa County <a href="http://www.co.napa.ca.us/departments/agcom/agcom.html">http://www.co.napa.ca.us/departments/agcom/agcom.html</a>
Sonoma County Agricultural Commissioner	2604 Ventura Ave., Rm 101	Santa Rosa, CA 95403	707-527- 2371		Sonoma County <a href="http://www.sonoma-county.org">http://www.sonoma-county.org</a>
Mendocino County Agricultural Commissioner	579 Low Gap Road	Ukiah, CA 95482- 3745	707-463- 4208		Mendocino County
Lake County Agricultural Commissioner	883 Lakeport Blvd	Lakeport, CA 95453-5407	707-263- 0217		Lake County
North Coast Regional Water Quality Control Board-Region 1**	5550 Skyline Blvd - Suite A	Santa Rosa, CA 95403	707-576- 2220	707- 523- 0135	Northern Marin, northern Sonoma, Mendocino counties
San Francisco Bay Regional Water Quality Control Board-Region 2**	1515 Clay Street, Suite 1400	Oakland, CA 94612	510-622- 2300		Southern Marin, southern Sonoma, Napa and Solano,
Central Valley Regional Water Quality Control Board-Region 5 Sacramento Office**	3443 Routier Road, Suite A	Sacramento, CA 95827-3003	916-255- 3000	916- 255- 3015	Inland counties draining to the Sacramento-San Joaquin Valley

\*The north coast wine growing region which includes Napa, Sonoma, Lake, and Mendocino Counties is served by the Central Coast Regional Office

\*\* There are nine separate Regional Water Quality Control Boards in California. Northern California is covered by three different regions. Ask for the Regional Water Quality Control Board Watershed Management Staff assigned to your County. You may also find more information on the state's web site: [www.swrcb.ca.gov](http://www.swrcb.ca.gov).

\*\*\* Corps Districts are divided by drainage area. Sacramento District (SPK) regulates all Central California lands that drain into the Sacramento and San Joaquin Rivers. Sacramento District regulates almost all of Lake County except the area that drains into the Eel River, including Lake Pillsbury, as well as western Solano County, and western Napa County. San Francisco District (SPN) regulates all California lands that drain into the Ocean or the SF Bay.

## **Appendix 1 – Native Plants for Riparian Revegetation Projects**

This is a list of native plants for revegetation in riparian zones and the adjacent uplands in North Coast California. It is not intended to be an exhaustive or exclusive list. Not all of these plants will be appropriate on your site, and there are others not included that may be. These plants are included because they are generally available in native plant nurseries and they are reliable in restoration projects. It may be helpful to work with a native plant specialist to choose the appropriate plant species and locations for your project.

Latin Name	Common Name	Tolerance			Planting Zone		
		Shade	Part Shade	Full Sun	Low bank/ Active Channel	Mid Bank/ Floodplain	Upper Bank/ Upland
<b>Trees</b>							
<i>Acer macrophyllum</i>	bigleaf maple	✓	✓	✓		✓	✓
<i>Acer negundo</i>	box elder		✓	✓		✓	✓
<i>Aesculus californica</i>	California buckeye			✓		✓	✓
<i>Alnus rhombifolia</i>	white alder			✓	✓		
<i>Alnus rubra</i>	red alder		✓	✓	✓		
<i>Fraxinus latifolia</i>	Oregon ash		✓	✓	✓	✓	
<i>Juglans hindsii</i>	black walnut		✓	✓		✓	✓
<i>Populus fremontii</i>	Fremont cottonwood		✓	✓		✓	
<i>Quercus agrifolia</i>	coast live oak			✓		✓	✓
<i>Quercus lobata</i>	valley oak			✓		✓	✓
<i>Salix exigua</i>	narrow-leafed willow			✓	✓	✓	
<i>Salix gooddingii</i>	Goodding's black willow			✓		✓	
<i>Salix laevigata</i>	red willow			✓	✓	✓	
<i>Salix lasiolepis</i>	arroyo willow			✓	✓	✓	
<i>Salix lucida</i>	shining willow			✓		✓	
<i>Salix lutea</i>	yellow willow			✓	✓	✓	
<i>Salix sessilifolia</i>	sandbar willow			✓	✓	✓	✓
<i>Umbellularia californica</i>	bay laurel	✓	✓	✓		✓	✓
<b>Shrubs</b>							
<i>Baccharis pilularis</i>	coyote brush			✓		✓	✓
<i>Calycanthus occidentalis</i>	western spice bush	✓	✓	✓		✓	✓
<i>Cornus glabrata</i>	brown dogwood	✓	✓			✓	
<i>Cornus sericea</i>	American dogwood	✓	✓			✓	
<i>Heteromeles arbutifolia</i>	toyon		✓	✓		✓	✓
<i>Ribes sanguineum glutinosum</i>	pink-flowering currant		✓			✓	✓
<i>Rosa californica</i>	California rose		✓	✓		✓	✓
<i>Symphoricarpos albus</i>	snowberry	✓	✓	✓		✓	✓

Latin Name	Common Name	Tolerance			Planting Zone		
		Shade	Part Shade	Full Sun	Low bank/ Active Channel	Mid Bank/ Floodplain	Upper Bank/ Upland
<b>Herbaceous Perennials</b>							
<i>Achillea millefolium</i>	yarrow			✓		✓	✓
<i>Aquilegia formosa</i>	columbine	✓	✓			✓	✓
<i>Aristolochia californica</i>	pipevine	✓	✓				✓
<i>Iris douglasiana</i>	Douglas iris	✓	✓	✓			✓
<i>Lonicera hispidula</i>	honeysuckle	✓	✓				✓
<i>Lonicera involucrata</i>	twinberry	✓	✓				✓
<i>Polystichum munitum</i>	sword fern	✓	✓	✓			✓
<i>Scrophularia californica</i>	bee plant			✓			✓
<b>Grasses, Sedges, Rushes</b>							
<i>Bromus carinatus</i>	California brome		✓	✓			✓
<i>Carex barbarae</i>	whiteroot Santa Barbara sedge	✓	✓	✓		✓	✓
<i>Carex nudata</i>	torrent sedge	✓	✓		✓		
<i>Elymus glaucus</i>	blue wildrye		✓	✓		✓	✓
<i>Festuca rubra</i>	red fescue		✓	✓		✓	✓
<i>Hordeum brachyantherum</i>	meadow barley			✓		✓	✓
<i>Juncus balticus</i>	baltic rush		✓	✓		✓	✓
<i>Leymus triticoides</i>	creeping wildrye			✓		✓	✓
<i>Melica californica</i>	California melic	✓	✓			✓	✓
<i>Nassella pulchra</i>	purple needle grass			✓		✓	✓

## **Appendix 2 Vegetation Management Plan and Streambed Alteration Agreement Notification – Example Project Outline**

### Background information review and collection

- Initial discussions with Fish and Game and any other regulatory agencies to identify scope of project and need for Streambed Alteration Agreement or other permits.

### Mapping

- If site has a healthy and diverse stand of native plants, identify those plants and their locations. If site has little remaining vegetation, visit upstream and downstream areas for information:
  - ✓ Do cross-section(s) of the stream, identifying the location on the banks above the stream bed where different plants are growing.
- Produce a base map for the site. A topographic map with 2' contour intervals, if available, is very useful. Aerial photos are desirable as well, because they show prominent existing vegetation.
- Identify and map:
  - ✓ location and abundance of existing non-host plants
  - ✓ location and abundance of Pierce's disease host plants to be removed;
  - ✓ location of existing native plants that can be used as nursery source for revegetation work.
  - ✓ invasive non-native plants (*Arundo donax*) that may be removed.
  - ✓ sites of potential erosion and bank instability.

### Revegetation Plan and Streambed Alteration Agreement notification

- Obtain and fill out Streambed Alteration Agreement forms.
- Attach revegetation plan showing information listed above.
- Develop phasing strategy, if necessary.
- Develop written specifications for implementation, including:
  - ✓ methods of removal of PD host plants and installation of native plants;
  - ✓ timing of removal and planting;
  - ✓ methods of weed suppression, monitoring, and replacement of unsuccessful plantings,
  - ✓ strategy to protect erosive or unstable stream banks if/when PD host vegetation is removed.
- Submit package to Department of Fish and Game.
- If necessary, revise revegetation plan, phasing strategy, specifications, and plant sources based on input from Fish and Game and other agencies.
- Resubmit package for Fish and Game Stream Alteration Agreement notification.
- Wait for go-ahead from Fish a Game and other regulatory agencies contacted before beginning work.

### Other Planning

- identify plant sources: plan for propagation of local plants, and/or purchase of nursery stock.